



Abandoned and Unclaimed Property

PEAR: Pre-Eschat Asset Recovery Services

Ryan is recognized as having one of the largest and most proficient Abandoned and Unclaimed Property (AUP) practices in the country. With our recent expansion into Search and Location services, Ryan is now distinguished as the most comprehensive provider of unclaimed property solutions.

Ryan's Pre-Eschat Asset Recovery (PEAR) program is a recent addition to our nationally recognized AUP practice under our Search and Location services. Ryan's PEAR program provides a robust outreach campaign that analyzes client files for missing account holder data, conducts in-depth research, and assists "Lost" account holders in claiming their assets. Our specialists work with the account holder in an effective and respectful manner, representing our client's interests with a thorough approach. We explore the nature of the situation for each "Lost" account holder and determine the best course of action to achieve resolution.

Without a comprehensive program, corporations will continue to accumulate administrative costs, risk exposure, and escheatment obligations. An increase in unclaimed property invites fraud, creates reputational risk through escheatment, and can result in significant liability assessments or settlements.

Ryan's team has years of experience and an unparalleled reputation as a trusted advocate. We aid numerous corporations with complex unclaimed property compliance initiatives, positioning Ryan as the only true full service provider of abandoned and unclaimed property solutions. Ryan's AUP practice is comprised of former unclaimed property auditors, certified public accountants, certified fraud examiners, and attorneys. Our Search and Location experts employ proven methodologies to data-mine, locate, and assist claimants in recovering their unclaimed property. In doing so, we mitigate client risk and protect client profitability.

"RYAN PROVIDED VALUABLE INSIGHT AND GUIDANCE THROUGHOUT THE AUDIT PROCESS. THEY LEVERAGED THEIR RELATIONSHIPS WITH THE STATES, AUDITORS, AND TRANSFER AGENTS TO EXPEDITE THE PROCESS AND ENSURE AN ACCURATE OUTCOME FOR OUR COMPANY."



Kathryn Murray,
Senior Director, Corporate and Securities



Ryan's comprehensive suite of AUP services includes:

- Asset recovery
- Abandoned and unclaimed property voluntary disclosures
- Eschat audit support
- Outsourcing annual compliance
- Policies and procedures
- Process review
- Risk assessment
- TRACKER® compliance software
- Transactional and gift-card planning

Choose from Ryan's Comprehensive and Integrated Services

- Quantitative Risk Assessments
- Unclaimed Property State Audit Assistance
- Voluntary Disclosures/Government Relations
- Identification and Application of Statutory Exemptions and Deductions
- Compliance and Outsourcing Services
- Due Diligence Mailings
- Report Preparation
- Payment to Applicable Jurisdictions
- Business Process Improvement and Change Management
- Customized Policies and Procedures
- Technology and Systems Analysis
- Maturity Model and Corporate Governance Analysis
- Owner Search and Location Services
- Address Verification Services
- Corporate Asset Recovery
- In-house and/or Web-based Unclaimed Property Training
- Legislative and Case Law Tracking Services



"Ryan is a valuable partner to our company whose opinions are held in high regard. They respond to our needs quickly and have helped move our audits forward with positive outcomes. They are truly an extension of our team who cannot be replaced."

Unclaimed Property Administrator
Fortune 500 Global Travel Brand

About Ryan

Ryan is an award-winning global tax services firm, with the largest indirect and property tax practices in North America and the seventh largest corporate tax practice in the United States. With global headquarters in Dallas, Texas, the Firm provides a comprehensive range of state, local, federal, and international tax advisory and consulting services on a multi-jurisdictional basis, including audit defense, tax recovery, credits and incentives, tax process improvement and automation, tax appeals, tax compliance, and strategic planning.

Ryan is a five-time recipient of the International Service Excellence Award from the Customer Service Institute of America (CSIA) for its commitment to world-class client service. Empowered by the dynamic *myRyan* work environment, which is widely recognized as the most innovative in the tax services industry, Ryan's multi-disciplinary team of more than 2,100 professionals and associates serves over 12,000 clients in more than 40 countries, including many of the world's most prominent Global 5000 companies. More information about Ryan can be found at ryan.com.

Award-Winning Tax Services

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