



International Tax

Mexico Social Security Tax Opportunity

Are you overpaying to IMSS?

The Mexican Social Security Institute (IMSS) has forecasted that the number of retirees in Mexico will double over the next ten years. In an effort to provide the necessary social security benefits to the soon-to-be retirees, IMSS has unduly imposed an additional charge on Mexican employers that essentially duplicates certain charges already imposed. Employers with considerable payroll in Mexico could request a refund of such duplicate payments collected by IMSS during the prior five years.

Steps to contest the IMSS

Ryan takes the burden off the client via a turnkey solution that entails identifying, quantifying, and submitting the refund claim to IMSS for the excessive payments collected during the prior five years. Our social security expertise helps clients take control of their data and quantify the refundable overpayments, while meeting their social security obligations.

Our clients receive a complete and thorough report of all findings. Ryan's confidential reporting package includes full details of all potential recoveries and a detailed audit trail to source documents. Once the information is reviewed with our client, Ryan will prepare and handle all claims with the IMSS. Ryan will also file any necessary claims with the appropriate courts, if necessary. Our clients receive regular updates with respect to the claim status and action taken.

Our compensation model for review and recovery of IMSS charges is performance driven and, therefore, based entirely on the tax savings that we deliver.

Ryan's strategic difference

Ryan has a proven track record of locating, analyzing, and defending this issue in court. Ryan provides social security solutions to clients across multiple industries throughout Mexico, providing turnkey services from initial identification and review all the way through tax court defense. Backed by a wealth of social security expertise, years of experience, and collaborative approach, Ryan delivers superior solutions that are unique to each client's individual needs.



Review and Reclaim Process

- Obtaining assurance of proper compliance with payroll taxes
- Identifying overpayments and saving opportunities for the company
- Requesting a refund for overpayments from IMSS
- Representing clients before the Mexican tax court, if necessary

Award-Winning Tax Services

For additional information

1.855.RYAN.TAX

ryan.com

© 2016 Ryan, LLC. All rights reserved.